



PROVERI

STRATEGIC FINANCE &
MANAGEMENT ADVISORY



GOVERNMENT CAPABILITY STATEMENT

SBA-Certified SDVOSB | VOSB

Financial management, management consulting, and business operations support capabilities for federal agencies and prime contractors, combining executive-level insight with disciplined execution.

CORE CAPABILITIES

Financial Management & Executive Decision Support

Budget development, forecasting and variance analysis; cost analysis and financial modeling; management reporting; financial policies and procedures.

Governance, Risk & Internal Controls

Control assessment and remediation support; audit readiness; financial process documentation; risk mitigation and corrective-action planning.

Program & Business Operations Support

Performance measurement and KPI development; program controls; operating reviews; workflow improvement and cross-functional coordination.

Strategic Management Consulting

Strategic planning; organizational assessment; business-process improvement; financial assessment; transformation and integration support.

DIFFERENTIATORS

Depth of experience

More than three decades in finance and accounting, spanning progressive leadership and global business partnering.

Strategy linked to execution

Financial and accounting depth applied to operating decisions, controls, and organizational change.

Mission-focused accountability

U.S. Army Nuclear Weapons Specialist; Operation Silent Echo; prior Top Secret clearance and Personnel Reliability Program service.

Representative experience reflects the principal's leadership career and advisory work, including roles before PROVERI; it does not represent federal contract past performance.

REPRESENTATIVE EXECUTIVE LEADERSHIP EXPERIENCE

Public-company financial management

Executive support spanning reporting, audit readiness, capital planning, and transaction-related activities.

Finance transformation & operations

Budgeting, forecasting, management reporting, internal controls, and process improvement.

Transactions & integration

Due diligence, integration planning, financial controls, and multi-entity operating alignment.

FEDERAL CONTRACTING INFORMATION

UEI: VNPXEGC9B1B5 CAGE: 25Q70 Business: Small Business

Primary NAICS: 541611 - Administrative Management and General Management Consulting Services

AGENCY REQUIREMENTS | TEAMING & SUBCONTRACTING

Jose D. Rosa, Founder & Principal

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